

Consolidated Results for the Second Quarter of the Fiscal Year to September 2018 (Japanese Accounting Standards)



May 9, 2018

Company Name: Nexyz. Group Corporation.

Securities Code: 4346

(English Translation of “Kessan Tanshin”)

Exchanges Listed: TSE1

Location of Company Headquarters: Tokyo

(URL <http://www.nexyzgroup.jp>)

Position of Representative: President and Representative Director

Name: Takami Kondo

Contact : Executive Managing Director, Administrative Division Manager

Name: Yasuhiro Matsui Tel.+81-3-5459-7444

(Amounts truncated to the nearest million yen.)

1. Consolidated results for the Second Quarter of the Fiscal Year to September 2018

(from Oct. 1, 2017 to Mar. 31, 2018)

(1) Consolidated Results of Operations

(Amounts in percentages show a comparison with the previous same period results.)

	Net Sales		Operating Income		Ordinary Income	
	Yen Mln	%	Yen Mln	%	Yen Mln	%
March 2018	8,002	4.0	895	Δ 13.5	943	Δ 25.1
March 2017	7,694	15.1	1,035	34.6	1,258	67.2
(Note) Comprehensive income	March 2018	1,235 million yen	(25.0%)	March 2017	988 million yen	(100.6%)

	Net income attributable to owners of the parent		Earnings per Share		Fully Diluted Earnings per Share	
	Yen Mln	%	Yen		Yen	
March 2018	1,347	60.6	106.85		102.05	
March 2017	838	136.1	68.09		65.12	

(2) Consolidated Financial Position

(Amounts truncated to the nearest million yen.)

	Total Assets	Net Assets Value	Capital Ratio
	Yen Mln	Yen Mln	%
March 2018	13,959	8,228	47.5
September 2017	14,087	8,046	38.6
(Note) Shareholders' equity: March 2018	6,636 million yen	September 2017	5,442 million yen

2. Consolidated annual dividend

Annual Dividend Per Share

	End of first quarter (Yen)	End of second quarter (Yen)	End of third quarter (Yen)	End of Year (Yen)	Total (Yen)
September 2017	—	10.00	—	15.00	25.00
September 2018	—	15.00			
September 2018 (Forecast)			—	15.00	30.00

3. Consolidated Forecast for the fiscal year ending September 2018 (October 1, 2017~September 30, 2018)

(Percentages indicate changes from the previous term)

	Net Sales		Operating Income		Ordinary Income	
	Yen Mln	%	Yen Mln	%	Yen Mln	%
Full Fiscal Year	16,500	2.8	2,100	2.2	2,100	Δ 7.5

	Net income attributable to owners of the parent		Earnings per Share	
	Yen Mln	%	Yen	
Full Fiscal Year	2,100	18.8	166.55	