

Consolidated Results for the First Quarter of the Fiscal Year to September 2018

(Japanese Accounting Standards)



Feb 9, 2018

Company Name: Nexyz.Group Corporation

Securities Code: 4346

(English Translation of "Kessan Tanshin")

Exchanges Listed: TSE1

Location of Company Headquarters: Tokyo

(URL <https://www.nexyzgroup.jp/>)

Position of Representative: President and Representative Director

Name: Takami Kondo

Contact : Executive Managing Director, Administrative Division Manager

Name: Yasuhiro Matsui Tel.+81-3-5459-7444

(Amounts truncated to the nearest million yen.)

1. Consolidated results for the First Quarter of the Fiscal Year to December 2017

(from Oct. 1, 2017 to Dec. 31, 2017)

(1) Consolidated Results of Operations

(Amounts in percentages show a comparison with the previous same period results.)

	Net Sales		Operating Income		Ordinary Income	
	Yen Mln	%	Yen Mln	%	Yen Mln	%
December 2017	3,847	2.0	352	Δ 21.6	350	Δ 22.1
December 2016	3,773	17.5	449	35.8	449	38.3
(Note) Comprehensive income	December 2017	780 million yen	(197.6%)	December 2016	262 million yen	(13.3%)

	Net income attributable to owners of the parent		Earnings per Share		Fully Diluted Earnings per Share	
	Yen Mln	%	Yen		Yen	
December 2017	787	254.1	62.67		59.76	
December 2016	222	42.9	18.07		17.23	

(2) Consolidated Financial Position

(Amounts truncated to the nearest million yen.)

	Total Assets		Net Assets Value		Capital Ratio		Net Assets per Share	
	Yen Mln		Yen Mln		%		Yen	
December 2017	13,810		8,493		43.4		474.03	
September 2017	14,087		8,046		38.6		435.00	
(Note) Shareholders' equity:	December 2017	5,988 million yen	September 2017	5,442 million yen				

2. Consolidated annual dividend

	Annual Dividend Per Share				
	End of first quarter (Yen)	End of second quarter (Yen)	End of third quarter (Yen)	End of Year (Yen)	Total (Yen)
September 2017	—	10.00	—	15.00	25.00
September 2018	—				
September 2018 (Forecast)		15.00	—	15.00	30.00

3. Consolidated Forecast for the fiscal year ending September 2018 (October 1, 2017~September 30, 2018)

(Percentages indicate changes from the previous term)

	Net Sales		Operating Income		Ordinary Income	
	Yen Mln	%	Yen Mln	%	Yen Mln	%
Full Fiscal Year	16,500	2.8	2,100	2.2	2,100	Δ 7.5

	Net income attributable to owners of the parent		Earnings per Share	
	Yen Mln	%	Yen	
Full Fiscal Year	2,100	18.8	167.03	