

Consolidated Results for the End of the Fiscal Year to September 2017

(Japanese Accounting Standards)



Nov 14, 2017

(English Translation of "Kessan Tanshin")

Exchanges Listed: TSE1

Company Name: Nexyz Group Corporation

Location of Company Headquarters: Tokyo

Securities Code: 4346

(URL <https://www.nexyzgroup.jp/english/>)

Position of Representative: President and Representative Director

Name: Takami Kondo

Contact : Executive Managing Director, Administrative Division Manager

Name: Yasuhiro Matsui Tel.+81-3-5459-7444

Scheduled date of the Annual General Meeting of shareholders December 19,2017

Scheduled filing date of the annual securities report: December 19,2017

(Amounts truncated to the nearest million yen.)

1. Consolidated results for the end of the fiscal year to September 2017

(from Oct. 1, 2016 to Sep. 30, 2017)

(1) Consolidated Results of Operations

(Amounts in percentages show a comparison with the previous same period results.)

	Net Sales		Operating Income		Ordinary Income	
	Yen Mln	%	Yen Mln	%	Yen Mln	%
September 2017	16,048	14.1	2,054	19.7	2,269	32.1
September 2016	14,062	32.1	1,716	69.4	1,717	66.5
(Note) Comprehensive income	September 2017	2,008 million yen	(34.5%)	September 2016	1,493 million yen	(37.2%)

	Net income attributable to owners of the parent		Earnings per Share		Fully Diluted Earnings per Share	
	Yen Mln	%	Yen	Yen	Yen	Yen
September 2017	1,767	45.4	142.77		133.72	
September 2016	1,215	44.4	97.56		92.18	
(Note) Equity in earnings(losses) of affiliates	September 2017	10 million yen	September 2016	14 million yen		

(2) Consolidated Financial Position

(Amounts truncated to the nearest million yen.)

	Total Assets	Net Assets Value	Capital Ratio	Net Assets per Share
	Yen Mln	Yen Mln	%	Yen
September 2017	14,087	8,046	38.6	435.00
September 2016	12,071	7,353	40.5	395.84
(Note) Shareholders' equity:	September 2017	5,442 million yen	September 2016	4,887 million yen

(3) Consolidated Cash Flows

(Amounts truncated to the nearest million yen)

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	End-of-Period Cash and Cash Equivalents
	Yen Mln	Yen Mln	Yen Mln	Yen Mln
September 2017	1,786	88	Δ 629	4,877
September 2016	897	Δ 120	Δ 866	3,631

2. Consolidated annual dividend

Annual Dividend Per Share

	End of first quarter (Yen)	End of second quarter (Yen)	End of third quarter (Yen)	End of Year (Yen)	Total (Yen)
	September 2016	—	5.00	—	10.00
September 2017	—	10.00	—	15.00	25.00
September 2018 (Forecast)	—	15.00	—	15.00	30.00

(Note) A year-end dividend of 15.00 yen for FY2017 includes memorial dividend of 5.00 yen.

3. Consolidated Forecast for the fiscal year ending September 2018 (October 1, 2017~September 30, 2018)

(Percentages indicate changes from the previous term)

	Net Sales		Operating Income		Ordinary Income	
	Yen Mln	%	Yen Mln	%	Yen Mln	%
Full Fiscal Year	16,500	2.8	2,100	2.2	2,100	Δ 7.5

	Net income attributable to owners of the parent		Earnings per Share
	Yen Mln	%	Yen
Full Fiscal Year	2,100	18.8	167.84