

Consolidated Results for the Third Quarter of the Fiscal Year to September 2017

(Japanese Accounting Standards)



Aug 7, 2017

Company Name: Nexyz.Group Corporation.

Securities Code: 4346

(English Translation of "Kessan Tanshin")

Exchanges Listed: TSE1

Location of Company Headquarters: Tokyo

(URL <http://www.nexyzgroup.jp>)

Position of Representative: President and Representative Director

Name: Takami Kondo

Contact : Executive Managing Director, Administrative Division Manager

Name: Yasuhiro Matsui Tel.+81-3-5459-7444

(Amounts truncated to the nearest million yen.)

1. Consolidated results for the Thied Quarter of the Fiscal Year to September 2017

(from Oct. 1, 2016 to Jun. 30, 2017)

(1) Consolidated Results of Operations

(Amounts in percentages show a comparison with the previous same period results.)

	Net Sales		Operating Income		Ordinary Income	
	Yen Mln	%	Yen Mln	%	Yen Mln	%
June 2017	11,818	15.5	1,657	35.7	1,875	55.5
June 2016	10,235	40.1	1,221	106.5	1,205	92.3
(Note) Comprehensive income	June 2017	1,370 million yen	(58.2%)	June 2016	866 million yen	(82.3%)

	Net income attributable to owners of the parent		Earnings per Share		Fully Diluted Earnings per Share	
	Yen Mln	%	Yen	Yen	Yen	Yen
June 2017	1,221	84.0	98.88	92.11		
June 2016	663	82.4	53.22	50.06		

(2) Consolidated Financial Position

(Amounts truncated to the nearest million yen.)

	Total Assets		Net Assets Value		Capital Ratio	
	Yen Mln	%	Yen Mln	%	Yen Mln	%
June 2017	12,724		7,352			38.1
September 2016	12,071		7,353			40.5
(Note) Shareholders' equity:	June 2017	4,842 million yen	September 2016	4,887 million yen		

2. Consolidated annual dividend

	Annual Dividend Per Share				
	End of first quarter (Yen)	End of second quarter (Yen)	End of third quarter (Yen)	End of Year (Yen)	Total (Yen)
September 2016	—	5.00	—	10.00	15.00
September 2017	—	10.00			
September 2017 (Forecast)			—	15.00	25.00

(Note) A year-end dividend of 15.00 yen for FY2017 includes memorial dividend of 5.00 yen.

3. Consolidated Forecast for the fiscal year ending September 2017 (October 1, 2016~September 30, 2017)

(Percentages indicate changes from the previous term)

	Net Sales		Operating Income		Ordinary Income	
	Yen Mln	%	Yen Mln	%	Yen Mln	%
Full Fiscal Year	16,500	17.3	2,000	16.5	2,200	28.1

	Net income attributable to owners of the parent		Earnings per Share	
	Yen Mln	%	Yen	Yen
Full Fiscal Year	1,400	15.2	113.34	